



## Current Report No. 39 / 2016

**Date:** 2016-10-07

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Completion of the subscription for shares of Projprzem S.A. in response to the call announced by the Company.

**Legal basis:** Art. 17 section 1 of MAR - confidential information

### **Content:**

The Management Board of Grupa Kapitałowa S.A. (the "Company") announces that on 5th October 2016, the Company completed the process of accepting subscriptions for shares of the company Projprzem S.A., in response to the call announced by the Company on 02.09.2016 (The "Call").

According to the report submitted today by the interceding in the Tender Offer, The Brokerage House of Bank Zachodni WBK S.A., the shareholders subscribed for the sale of 145,410 shares of Projprzem S.A., representing 2.43% of the share capital of Projprzem S.A. and 1.91% of total votes.

The Company submitted, pursuant to an agreement with the Brokerage House of BZ WBK S.A., the order to purchase the shares subscribed by the Call, with the date of implementation set for October 10, 2016.

As for October 5, 2016, the Company owns, together with its subsidiaries, 41.96% of the share capital of Projprzem S.A., ie. 32.997% of votes at the General Meeting of Projprzem S.A. After the settlement of purchase of shares in the Call, the Company, together with its subsidiaries, will own 44.39% of the share capital of Projprzem S.A., ie. 34.91% of votes at the General Meeting of Projprzem S.A.

This information was considered as confidential, subject to publication, under art. 17 paragraph 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 /WE of the Parliament and the Council and the Commission Directive 2003/124/WE, 2003/125/WE I 2004/72/WE.

Grupa Kapitałowa IMMOBILE S.A.

85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, [www.immobile.com.pl](http://www.immobile.com.pl)

NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561

Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)