

**Current Report No. 37 / 2016**

**Date:** 2016-09-02

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Conclusion of the contract of ordering bank guarantee and working capital loan agreement

**Legal basis:** Art. 17 section 1 of MAR - confidential information

**Content:**

Grupa Kapitałowa IMMOBILE S.A. with its registered office in Bydgoszcz (the "Company"), announces that today, it concluded a contract of ordering bank guarantee and working capital loan agreement with Bank Zachodni WBK S.A. based in Wrocław (hereinafter referred to as the "Bank").

Under the agreement of ordering a bank guarantee, the Bank undertook to grant the Company a guarantee to Dom Maklerski BZ WBK, which is a separate organizational unit of the Bank, in the amount of PLN 17.000.000,00 (seventeen million 00/100), for the period from the day of issuing the document of the guarantee, until 30/10/2016, to protect fulfilling Company's obligations related to the call for purchase of shares of PROJPRZEM S.A., in amount up to 66% of votes.

As a reassurance of the Bank's claims arising from guarantee-granting agreement there where set:

- 1) funds blocked in the amount not lower than PLN 12.000.000,00 (twelve million 00/100), in an account auxiliary account, along with the power of attorney to this account,
- 2) registered pledge on the shares currently held by the Company and other indicated entities (package with a value of PLN 20.000.000,00) and purchased by the customer as a result of a call for shares of PROJPRZEM S.A. amounting to 66% of votes - future protection from shares acquired as a result of the call for purchasing shares.

In connection with the conclusion of guarantee-granting agreement, the parties also concluded an agreement on granting a working capital loan in the amount of PLN 17.000.000,00 (seventeen million 00/100), for the purpose of securing the repayment of amounts paid as a guarantee granted to the Company by the Bank under guarantee-granting agreement.

As a reassurance of the Bank's claims arising from the loan agreement there where set:

- 1) funds blocked in the amount not lower than PLN 12.000.000,00 (twelve million 00/100), in an account auxiliary account, along with the power of attorney to this account,
- 2) registered pledge on the shares currently held by the Company and other indicated entities

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA  
**IMMOBILE**

(package with a value of PLN 20.000.000,00) and purchased by the customer as a result of a call for shares of PROJPRZEM S.A. amounting to 66% of votes - future protection from shares acquired as a result of the call for purchasing shares.

3) contractual mortgage in the amount not lower than PLN 25,500,000.00 established for the benefit of the Bank on the Property registered in the land register KW no. BY1B/00170840/9 – future securing,

4) civil guarantee granted by Mr. Rafał Jerzy - future securing,

5) civil guarantee granted by Mrs Beata Jerzy - future securing.

This information was considered as confidential, subject to publication, under art. 17 paragraph 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 /WE of the Parliament and the Council and the Commission Directive 2003/124/WE, 2003/125/WE I 2004/72/WE.

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