



Current Report No. 35 / 2016

Date: 2016-08-23

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: The registration of merger of the Company with its subsidiary Hotel 1 GKI Sp. z o.o.

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Grupa Kapitałowa IMMOBILE S.A. with its registered office in Bydgoszcz (the "Acquiring Company") announces that today, ie. 23th August 2016, District Court in Bydgoszcz, XIII Commercial Division issued a decision from the application of the Acquiring Company, to enter the merger of the Acquiring Company with Hotel 1 GKI Sp. o.o. with its registered office in Bydgoszcz ("Target Company"), into register of entrepreneurs.

The merger took place pursuant to art. 492 § 1. 1 and art. 515 §1 of the Code of Commercial Companies in connection with art. 516 § 6 of the Commercial Companies Code, by transferring all assets of the Acquired Company to the Acquiring Company (merger by acquisition), without increasing the share capital of the Acquiring Company, therefore, since the Acquiring Company holds 100% of the shares in the Target Company.

The dominant activity of the Target Company was the financial activity. Main activity of the Acquiring Company is focused on the activities of the holding.

Note: Polish version of this report is legally binding. English version is for reference only.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)