

Current Report No. 16/2013

Date prepared: 2013-03-18

Subject: Admission and introduction of Class I and J shares to trading

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Contents of the report:

MAKRUM S.A. Management Board (the Company) announces that on 18 March 2013, the Management Board of the Warsaw Stock Exchange passed Resolution No. 293/2013 on admission and introduction to trading on the main market of 31,172,436 ordinary bearer shares with a nominal value of 0.25 zł each, including:

- 1) 28,557,974 ordinary bearer shares of Class I,
- 2) 2,614,462 ordinary bearer shares of Class J.

Pursuant to Article 38 (1) and (3) of the Warsaw Stock Exchange Rules, the WSE Management Board decided to introduce to trading on the main market, with effect from 20 March 2013, on a regular basis, shares of Class I and J issued by MAKRUM S.A., on the condition that the shares are registered on 20 March 2013 by the National Depository for Securities and coded as "PLMAKRM00019".

Note: Polish version of this report is legally binding. English version is for reference only.